

Willow Creek Clinic
Kim M. Schmidt, PMHNP-BC
130 S. Bartstow St., Suite 1B
Eau Claire, WI 54701
Phone: (715)832-9292
Fax: (715) 832-4172

Intake and Personal History Form

Name: _____ Social Security Number: _____
Gender: ___F ___M Date of Birth: _____ Age: _____
Form completed by (if someone other than client): _____
Address: _____
City: _____ State: _____ Zip Code: _____ May we contact you at your listed address: ___Y ___N
Phone: (Home) _____ (Cell) _____
May we contact you at your home and/or cell phone number: ___Y ___N
E-mail Address: _____ May we contact you via e-mail: ___Y ___N
Person Responsible for Payment: _____ Social Security Number: _____
Relationship to Patient: _____
Signature of Person Responsible for Payment: _____ Date: _____
(This must be signed for services to begin)

Pharmacy Information:

Name: _____ Address: _____ Phone: _____

Emergency Information (In case of emergency, contact):

Name: _____ Relationship: _____ Phone: _____

Referral Source:

How did you hear about our office or from whom did you hear about our office?

Telephone Number: _____ Fax Number: _____ Do you want us to contact them? ___Y ___N

Primary reason(s) for seeking services (Please describe in detail):

Development

Are there special, unusual, abusive or other traumatic circumstances that affected your development? ___Y ___N

If yes, please describe: _____

Please describe significant events in your life including marriages, separations, divorces, births, and, deaths: _____

Social Relationships

Marital Status (Married, divorced, separated, single, widow): _____

Assessment of current relationship (if applicable): ___Good ___Fair ___Poor

Children (Please list names and ages): _____

Siblings (Name, ages, relationship to patient): _____

Family Structure: (Who lives in your current household? Please give relationship to each person.): _____

Previous Marriages (Please list dates and reason for separation): _____

Sexual Orientation: _____ Comments: _____

Please describe your social support network (check all that apply):

___Family ___Neighbors ___Friends ___Students ___Co-Workers ___Community Group
___Support/Self-Help Group ___Religious/Spiritual Center (which one): _____

Cultural/Ethnic

To which cultural or ethnic group, if any, do you belong? _____
If you are experiencing any difficulties due to cultural or ethnic issues, please describe: _____

Religion (if any): _____

How important are spiritual matters to you? ___Not at all ___Little ___Somewhat ___Very Much
Would you like spiritual/religious beliefs to be incorporated into your counseling? ___Y ___N

Legal

Are you involved in any active cases (traffic, civil, criminal)? ___Y ___N
If yes, please describe and indicate the court and hearing/trial dates and charges: _____

Are you presently on probation/parole? ___Y ___N If yes, please describe: _____

Past History:

Traffic Violations: ___Y ___N DWI, DUI, etc: ___Y ___N
Criminal Involvement: ___Y ___N Civil Involvement: ___Y ___N

Education

Fill in all that apply: Years of Education: _____ Currently enrolled in school? ___Y ___N
___High School Grad/GED
___College: _____ # of Years: _____ Graduated: ___Y ___N Major: _____
Other Training: _____
Special Circumstances (e.g., learning disabilities, gifted): _____

Employment

Occupation: _____ Employer: _____
Stress Level of Current Position: ___Low ___Medium ___High
Currently: ___FT ___PT ___Temp ___Laid-Off ___Disabled ___Retired ___Social Security ___Student
___Other (Describe): _____
Summarize jobs you've had including favorite and least favorite as well as how long you worked there: _____

Any work-related problems: _____
Have you been/are you current in the military? ___Y ___N (If no, skip the remainder of this section.)
Branch: _____ Date of Discharge: _____ Type of Discharge: _____ Rank: _____
Were you in combat: ___Y ___N Please describe if yes: _____

Leisure/Recreational

Describe special areas of interest or hobbies (e.g., art, books, crafts, physical fitness, sports, outdoor activities, church activities, walking, exercising, diet/health, hunting, fishing, bowling, traveling, etc.):

Activity	How Often Now?	How Often in the Past?
_____	_____	_____
_____	_____	_____
_____	_____	_____

Medical/Physical Health

Primary Care Physician: _____ Phone: _____
Address: _____ Fax: _____
Past General State of Health: ___ Excellent ___ Good ___ Fair ___ Poor
Current Weight: _____ Usual Weight: _____ Maximum Weight: _____ Minimum Weight: _____ Height: _____
Sexual History: (Answer only as much as you feel comfortable)
Age at time of first sexual experience: _____ Number of sexual partners: _____
Any history of sexually transmitted disease: _____ History of abortion: _____
History of sexual abuse, molestation or rape: _____
Current sexual problems: _____

Check all that apply below:

- | | | | | |
|--|---|---|--|---|
| <input type="checkbox"/> Hay Fever | <input type="checkbox"/> Skin Trouble | <input type="checkbox"/> Phlebitis | <input type="checkbox"/> Polyps | <input type="checkbox"/> Migraines |
| <input type="checkbox"/> Mumps | <input type="checkbox"/> Cataracts | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Kidney Infections | <input type="checkbox"/> Epilepsy |
| <input type="checkbox"/> Measles | <input type="checkbox"/> Tonsillitis | <input type="checkbox"/> Stroke | <input type="checkbox"/> Kidney Stones | <input type="checkbox"/> Paralysis |
| <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Sinusitis | <input type="checkbox"/> Ulcers | <input type="checkbox"/> Bladder Trouble | <input type="checkbox"/> Polio |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Goiter | <input type="checkbox"/> Jaundice | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Mental Illness |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Asthma | <input type="checkbox"/> Gallstones | <input type="checkbox"/> Syphilis | <input type="checkbox"/> Alcoholism |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Gonorrhea | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Tumor | <input type="checkbox"/> Pleurisy | <input type="checkbox"/> Pelvic Infection | <input type="checkbox"/> Hernias | <input type="checkbox"/> Nervous Breakdown |
| <input type="checkbox"/> Blood Diseases | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Sexual Problems | <input type="checkbox"/> Abnormal Bone Growth |
| <input type="checkbox"/> Leukemia | <input type="checkbox"/> HIV | <input type="checkbox"/> Parasites | <input type="checkbox"/> Hemorrhoids | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Dysentery | <input type="checkbox"/> Arthritis | _____ |
| <input type="checkbox"/> Breast Trouble | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Colitis | <input type="checkbox"/> Gout | _____ |
| | <input type="checkbox"/> Varicose Veins | | | |

Please describe any major illnesses, injuries, head trauma, or operations you have had including dates: _____

Any history of seizures or seizure-like activity: _____

Sleep Behavior: Sleepwalking, nightmares, recurrent dreams, current problems (getting up, going to bed): _____

Radiology:

Prior abnormal lab tests, X-rays, EEG, etc: _____

Recent Symptoms (Please check the symptoms that you have experienced recently):

General <input type="checkbox"/> Weakness <input type="checkbox"/> Fatigue <input type="checkbox"/> Fever <input type="checkbox"/> Chills <input type="checkbox"/> Night Sweats <input type="checkbox"/> Fainting <input type="checkbox"/> Tire Easily <input type="checkbox"/> Disturbed Sleep <input type="checkbox"/> Weight Changes	Head <input type="checkbox"/> Headaches <input type="checkbox"/> Pain <input type="checkbox"/> Injuries <input type="checkbox"/> Bumps <input type="checkbox"/> Contusions <input type="checkbox"/> Migraines <input type="checkbox"/> Coma <input type="checkbox"/> Concussion <input type="checkbox"/> TBI	Eyes <input type="checkbox"/> Blurred Vision <input type="checkbox"/> Glaucoma <input type="checkbox"/> Redness <input type="checkbox"/> Itching <input type="checkbox"/> Burning <input type="checkbox"/> Swelling <input type="checkbox"/> Pain <input type="checkbox"/> Dryness <input type="checkbox"/> Tearing <input type="checkbox"/> Loss of visual field	Ears <input type="checkbox"/> Hard of Hearing <input type="checkbox"/> Deafness <input type="checkbox"/> Ringing <input type="checkbox"/> Discharge <input type="checkbox"/> Earache <input type="checkbox"/> Itching <input type="checkbox"/> Loss of Balance <input type="checkbox"/> Dizziness <input type="checkbox"/> Room Spins	Nose <input type="checkbox"/> Decreased Smell <input type="checkbox"/> Bleeding <input type="checkbox"/> Pain <input type="checkbox"/> Discharge <input type="checkbox"/> Obstruction <input type="checkbox"/> Post Nasal Drip <input type="checkbox"/> Deviated Septum <input type="checkbox"/> Runny Nose <input type="checkbox"/> Sinus Congestion <input type="checkbox"/> Dryness	Mouth <input type="checkbox"/> Bleeding Gums <input type="checkbox"/> Sores <input type="checkbox"/> Dental Problems <input type="checkbox"/> Pain <input type="checkbox"/> Bad Breath <input type="checkbox"/> Loss of Taste <input type="checkbox"/> Dry Mouth <input type="checkbox"/> Ulcers <input type="checkbox"/> Blisters <input type="checkbox"/> Broken Teeth	Throat <input type="checkbox"/> Soreness <input type="checkbox"/> Bad Tonsils <input type="checkbox"/> Hoarseness <input type="checkbox"/> Pain <input type="checkbox"/> Trouble Swallowing <input type="checkbox"/> Recurrent Infections	
Neck <input type="checkbox"/> Enlargements <input type="checkbox"/> Stiff Neck <input type="checkbox"/> Soreness <input type="checkbox"/> Lymph <input type="checkbox"/> Masses <input type="checkbox"/> Guarded <input type="checkbox"/> Radiating <input type="checkbox"/> Pain	Lungs <input type="checkbox"/> Cough <input type="checkbox"/> Phlegm <input type="checkbox"/> Blood <input type="checkbox"/> Short of Breath <input type="checkbox"/> Wheezing <input type="checkbox"/> Pain <input type="checkbox"/> Congestion <input type="checkbox"/> Inhalant	Heart <input type="checkbox"/> Murmur <input type="checkbox"/> Palpitation <input type="checkbox"/> Rapid Heartbeat <input type="checkbox"/> Swollen Extremities <input type="checkbox"/> Cold Extremities <input type="checkbox"/> Blue Extremities <input type="checkbox"/> Chest Pain/Pressure <input type="checkbox"/> Varicose Veins <input type="checkbox"/> Blood Clots	Skin <input type="checkbox"/> Color Changes <input type="checkbox"/> Nail Changes <input type="checkbox"/> Hair Changes <input type="checkbox"/> Moles <input type="checkbox"/> Rashes <input type="checkbox"/> Itching <input type="checkbox"/> Sores <input type="checkbox"/> Dryness	Blood <input type="checkbox"/> Anemia <input type="checkbox"/> Easy Bruising <input type="checkbox"/> Easy Bleeding <input type="checkbox"/> Swollen Nodes <input type="checkbox"/> Painful Nodes <input type="checkbox"/> Sugar in Blood <input type="checkbox"/> Red Spots	Endocrine <input type="checkbox"/> Weight Loss <input type="checkbox"/> Weight Gain <input type="checkbox"/> Hoarseness <input type="checkbox"/> Heat Intolerance <input type="checkbox"/> Cold Intolerance <input type="checkbox"/> Breast Changes <input type="checkbox"/> Hair Changes <input type="checkbox"/> Extreme Thirst		
Gynecological <input type="checkbox"/> Spotting Between Periods <input type="checkbox"/> Menstrual Cramps <input type="checkbox"/> Spotting After Menopause <input type="checkbox"/> Discharge <input type="checkbox"/> Itching <input type="checkbox"/> Painful Intercourse <input type="checkbox"/> Irregular Periods <input type="checkbox"/> Hot Flashes # of Abortions _____			Contraception Type _____ Age at First Period _____ Age at Menopause _____ Duration of Cycle _____ Duration of Flow _____ # of Pregnancies _____ # of Births _____ # of Miscarriages _____		Menstrual Flow <input type="checkbox"/> Heavy <input type="checkbox"/> Moderate <input type="checkbox"/> Light Date of Last Period: _____ Date of Last Pap: _____ <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	Breasts <input type="checkbox"/> Discharge <input type="checkbox"/> Lumps <input type="checkbox"/> Pain <input type="checkbox"/> Bleeding <input type="checkbox"/> Nipple Changes <input type="checkbox"/> Skin Changes <input type="checkbox"/> Tenderness <input type="checkbox"/> Cysts Date of Last Mammogram: _____	
Gastrointestinal <input type="checkbox"/> Abdominal Pain <input type="checkbox"/> Nausea <input type="checkbox"/> Belching <input type="checkbox"/> Indigestion <input type="checkbox"/> Irregular Bowel Habits <input type="checkbox"/> Food Intolerance <input type="checkbox"/> Bloody Stools <input type="checkbox"/> Black Stools <input type="checkbox"/> Poor Appetite	<input type="checkbox"/> Bloating <input type="checkbox"/> Vomiting <input type="checkbox"/> Heartburn <input type="checkbox"/> Constipation <input type="checkbox"/> Hemorrhoids <input type="checkbox"/> Gas <input type="checkbox"/> Hernias <input type="checkbox"/> Melina <input type="checkbox"/> Diarrhea	Genitourinary <input type="checkbox"/> Urgency <input type="checkbox"/> Straining <input type="checkbox"/> Incontinence <input type="checkbox"/> Back Pain <input type="checkbox"/> Frequency <input type="checkbox"/> Burning <input type="checkbox"/> Stones <input type="checkbox"/> Bed Wetting <input type="checkbox"/> Small Stream <input type="checkbox"/> Dribbling	<input type="checkbox"/> Discharge <input type="checkbox"/> Sores <input type="checkbox"/> Impotence <input type="checkbox"/> Cloudy Urine Urine Color: _____	Musculoskeletal <input type="checkbox"/> Muscle Pain <input type="checkbox"/> Muscle Cramps <input type="checkbox"/> Muscle Weakness <input type="checkbox"/> Muscle Twitching <input type="checkbox"/> Joint Deformities <input type="checkbox"/> Strain/Sprain <input type="checkbox"/> Misalignment <input type="checkbox"/> Curvature of Spine	<input type="checkbox"/> Back Pain <input type="checkbox"/> Injuries <input type="checkbox"/> Joint Pain <input type="checkbox"/> Hot Joints <input type="checkbox"/> Tenderness <input type="checkbox"/> Joint Swelling <input type="checkbox"/> Stiffness <input type="checkbox"/> Joint Swelling	Psychological <input type="checkbox"/> Hyperventilation <input type="checkbox"/> Hallucinations <input type="checkbox"/> Loss of Memory <input type="checkbox"/> Troubled Sleep <input type="checkbox"/> Suicidal Thoughts <input type="checkbox"/> Extreme Worry <input type="checkbox"/> Drug Addiction <input type="checkbox"/> Drug Dependency <input type="checkbox"/> Sexual Problems	<input type="checkbox"/> Timid <input type="checkbox"/> Anxious <input type="checkbox"/> Indecisive <input type="checkbox"/> Alcoholism <input type="checkbox"/> Insecurity <input type="checkbox"/> Irritable <input type="checkbox"/> Depression
PHYSICAL CHANGES							
<input type="checkbox"/> Chronic Sleep Disturbances <input type="checkbox"/> Increased Infections <input type="checkbox"/> Feeling Tired All the Time <input type="checkbox"/> Hearing Impairment <input type="checkbox"/> Lack of Fine Motor Coordination <input type="checkbox"/> Muscle Spasticity	<input type="checkbox"/> Difficulty Controlling Blood Pressure <input type="checkbox"/> Body Temperature Changes <input type="checkbox"/> Weight Gain <input type="checkbox"/> Changes in Hair Texture <input type="checkbox"/> Speech Impairment <input type="checkbox"/> Other Sensory Impairment	<input type="checkbox"/> Dizziness or Imbalance <input type="checkbox"/> Seizure Disorders <input type="checkbox"/> Gait Impairments <input type="checkbox"/> Changes in Skin Texture <input type="checkbox"/> Thyroid Disease <input type="checkbox"/> Paralysis	<input type="checkbox"/> Abnormal Bone Growth <input type="checkbox"/> Double Vision <input type="checkbox"/> Field Cuts <input type="checkbox"/> Near-Sightedness <input type="checkbox"/> Sector Losses <input type="checkbox"/> Rapid Eye Movement				
COGNITIVE CHANGES							
<input type="checkbox"/> Short and Long-Term Memory Loss <input type="checkbox"/> Impaired Reading and Writing Skills <input type="checkbox"/> Trouble Making Decisions <input type="checkbox"/> Impaired Concentration	<input type="checkbox"/> Impairments of Perception <input type="checkbox"/> Slowed Thinking <input type="checkbox"/> Limited Attention Span	<input type="checkbox"/> Communication Difficulties <input type="checkbox"/> Impaired Planning or Sequencing Abilities <input type="checkbox"/> Impaired or Changed Judgment Skills					
PSYCHO-SOCIAL CHANGES							
<input type="checkbox"/> Listlessness <input type="checkbox"/> Fatigue <input type="checkbox"/> Denial <input type="checkbox"/> Agitation	<input type="checkbox"/> Easily Irritated for Little or No Reason <input type="checkbox"/> Frequent Mood Changes or Swings <input type="checkbox"/> Excessive Laughing or Crying <input type="checkbox"/> Difficulty Relating to Others	<input type="checkbox"/> Lowered Self-Esteem <input type="checkbox"/> Inability to Cope <input type="checkbox"/> Inability to Self-Monitor <input type="checkbox"/> Self-Centeredness	<input type="checkbox"/> Sexual Dysfunction <input type="checkbox"/> Difficulty with Emotional Control <input type="checkbox"/> Lack of Motivation <input type="checkbox"/> Restlessness				

Chemical Use History

	Method of use and amount	Frequency of use	Age of first use	Age of last use	Used in last 48 hours		Used in last 30 days	
					Yes	No	Yes	No
Alcohol	_____	_____	_____	_____	___	___	___	___
Barbiturates	_____	_____	_____	_____	___	___	___	___
Valium/Xanax	_____	_____	_____	_____	___	___	___	___
Cocaine/Crack	_____	_____	_____	_____	___	___	___	___
Heroin/Opiates	_____	_____	_____	_____	___	___	___	___
Marijuana	_____	_____	_____	_____	___	___	___	___
PCP/LSD/Mescaline	_____	_____	_____	_____	___	___	___	___
Inhalants	_____	_____	_____	_____	___	___	___	___
Caffeine	_____	_____	_____	_____	___	___	___	___
Nicotine	_____	_____	_____	_____	___	___	___	___
Over the Counter	_____	_____	_____	_____	___	___	___	___
Prescription Pain Meds	_____	_____	_____	_____	___	___	___	___
Other Drugs	_____	_____	_____	_____	___	___	___	___

Substance Abuse Questions:

Describe when and where you typically use substances: _____

Describe any changes in your use patterns: _____

Describe how your use has affected your family or friends (include their perceptions of your use): _____

How do you believe your substance use affects your life? _____

Who or what has helped you in stopping or limiting your use? _____

Have you ever needed detoxification/rehabilitation for alcohol or drugs? ___Y ___N

If yes, describe with dates and locations: _____

Over the Counter Medications

Medication:	Type:	Dosage:	Frequency:
Laxatives:	_____	_____	_____
Antacids:	_____	_____	_____
Diet Pills:	_____	_____	_____
Pain Pills:	_____	_____	_____
Aspirin:	_____	_____	_____
Diuretics:	_____	_____	_____
Sleeping Pills:	_____	_____	_____
Vitamins:	_____	_____	_____
Minerals:	_____	_____	_____
Herbs:	_____	_____	_____
Others:	_____	_____	_____

Prescriptions

Local Pharmacy Name: _____ Telephone: _____ Fax: _____

Mail Order Pharmacy: _____ Telephone: _____ Fax: _____

Medication:	Dosage:	Frequency:
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Medication Allergies:

___I do not have any medication allergies.

Medication:	Reaction:
_____	_____
_____	_____
_____	_____

Family Psychiatric/Substance Abuse History

Please list and describe any family members who have/had any psychiatric issues or problems with substance abuse: (i.e. bipolar disorder, depression, anxiety, ADD, substance abuse, autism, learning disability): _____

Prior Psychiatric Treatment History

Current Therapist/Clinician: _____ Phone: _____

Address: _____ Fax: _____

Prior Psychiatric Hospitalizations: ___Y ___N If yes, please describe (hospital, dates, reason): _____

Have you ever had thoughts, made statements, or attempted to hurt yourself? ___Y ___N If yes, please describe: ___

Have you ever had thoughts, made statements, or attempted to hurt someone else? ___Y ___N If yes, please describe: _____

Current Psychiatric Medications and Dosage: _____

Prior Trials of Psychiatric Medications: _____

Please check behaviors and symptoms that occur to you more often than you would like them to take place.

- | | | |
|--|--|--|
| <input type="checkbox"/> Aggression | <input type="checkbox"/> Elevated Mood | <input type="checkbox"/> Phobias/Fears |
| <input type="checkbox"/> Alcohol Dependence | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Recurring Thoughts |
| <input type="checkbox"/> Anger | <input type="checkbox"/> Gambling | <input type="checkbox"/> Sexual Addiction |
| <input type="checkbox"/> Antisocial Behavior | <input type="checkbox"/> Hallucinations | <input type="checkbox"/> Sexual Difficulties |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Heart Palpitations | <input type="checkbox"/> Sick Often |
| <input type="checkbox"/> Avoiding People | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Sleeping Problems |
| <input type="checkbox"/> Chest Pain | <input type="checkbox"/> Hopelessness | <input type="checkbox"/> Speech Problems |
| <input type="checkbox"/> Cyber Addiction | <input type="checkbox"/> Impulsivity | <input type="checkbox"/> Suicidal Thoughts |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Irritability | <input type="checkbox"/> Thoughts Disorganized |
| <input type="checkbox"/> Distractibility | <input type="checkbox"/> Loneliness | <input type="checkbox"/> Trembling |
| <input type="checkbox"/> Disorientation | <input type="checkbox"/> Judgment Errors | <input type="checkbox"/> Withdrawing |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Memory Impairment | <input type="checkbox"/> Worrying |
| <input type="checkbox"/> Drug Dependence | <input type="checkbox"/> Mood Shifts | <input type="checkbox"/> Other(specify): _____ |
| | <input type="checkbox"/> Eating Disorder | <input type="checkbox"/> Panic Attacks |

Please check if there have been any recent changes in the following:

- | | | | |
|--|--|-----------------------------------|--|
| <input type="checkbox"/> Sleep Patterns | <input type="checkbox"/> Eating Patterns | <input type="checkbox"/> Behavior | <input type="checkbox"/> Energy Levels |
| <input type="checkbox"/> Physical Activity Level | <input type="checkbox"/> General Disposition | <input type="checkbox"/> Weight | <input type="checkbox"/> Nervousness/Tension |

Describe changes in areas in which you checked above or any other changes noticed: _____

Final Questions

Any additional information that would assist us in understanding your concerns or problems: _____

What are your hopes/goals for treatment: _____

Signature: _____ Date: _____